ARIZONA FORM 141AZ

Arizona Fiduciary Income Tax Return

2008

For calendar year 2008, or fiscal year beginning $[\underline{M},\underline{M}]\underline{D},\underline{D}]\underline{Y},\underline{Y},\underline{Y},\underline{Y}$ and	ending $[M,M]D,D]Y$	Y,Y,YJ. 66
Print Name of Estate or Trust 1	Trust's or Estate's Federal	I.D. Number
Print Name and Title of Fiduciary 2	<u> </u>	RTANT 1
Address of Fiduciary - number and street, or rural route 3	Check one box if filin	<u> </u>
City, Town or Post Office State Zip Code REV	ENUE USE ONLY. DO NO	OT MARK IN THIS AREA.
Check if: 5a		_
☐ Initial Return ☐ Grantor Trust ☐ Charitable Remainder Trust 81	80	D
 7 Federal taxable income: Resident estates or trusts, enter federal taxable income from Nonresident estates or trusts, enter the amount from Arizona Form 141AZ, Schedule 8 Net fiduciary adjustment: Enter the amount from Form 141AZ, Schedule B, line B10 If a negative number, enter that number in brackets. 9 Net fiduciary adjustment allocated to beneficiaries: Enter the amount from Form 141 	e A, line A6	7
Schedule C, line C17		. 10
11 Subtotal: If the amount on line 10 is a positive number, add the amount on line 10 to on line 10 is a negative number, subtract the amount on line 10 from line 7		. 11
12 Electing Small Business Trust (ESBT) income: Attach federal computation		1 1
13 Add line 11 and line 12. Enter the result		
15 Arizona Taxable Income: Subtract line 14 from line 13		
16 Tax on amount on line 15: See Tax Table on page 11 of the instructions		
17 - 18 Clean Elections Fund Tax Reduction: See instructions, page 8		
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19 Reduced tax: Subtract line 18 from line 16		
20 Credit for taxes paid to other states or countries		
21 Subtract line 20 from line 19. If line 20 is more than line 19, enter zero		1 1
22 Clean Elections Fund Tax Credit from worksheet on page 8 of the instructions		. 22
23 Balance of tax: Subtract line 22 from line 21. If line 22 is more than line 21, enter 2	zero	. 23
24 Arizona estimated tax payments	24	
25 Payment with extension	25	
26 Arizona income tax withheld: see instructions	26	
27 Payment with original return (if amending) plus all payments after return was filed	27	
28 Total payments: Add lines 24 through 27		
29 Refund from original return (if amending)		
30 Balance of payments: Subtract line 29 from line 28		
31 Voluntary gift to the Citizen's Clean Elections Fund		. 31
32 Balance due: Subtract line 30 from line 23, then add line 31 to the result. Make che Department of Revenue; include EIN on payment		1 1
33 Refund due: Subtract lines 23 and 31 from line 30		. 33
34 Amount of line 33 to be applied to your 2009 estimated tax		. 34

SCHEDULE A: Nonresident Estate or Trust Source Income Schedule

Only nonresident trusts and nonresident estates should complete Schedule A. Arizona resident trusts and Arizona resident estates should not complete Schedule A.

A1	Income (specify type):		FEDERAL COLUMN	ARIZONA COLUMN
	A1(a)	A1(a)		
	A1(b)	A1(b)		
	A1(c)	A1(c)		
	A1(d)	A1(d)		
	A1(e)	A1(e)		
A2	Total Income: Add lines A1(a) through A1(e)			
А3	Deductions (specify):			
	A3(a)	A3(a)		
	A3(b)	A3(b)		
	A3(c)	A3(c)		
	A3(d)	A3(d)		
	A3(e)	A3(e)		
A4	Total deductions: Add lines A3(a) through A3(e)	A4		
A5 A6	Federal Taxable Income: Subtract line A4 from line A2 in the Federal column. Arizona Gross Income: Subtract line A4 from line A2 in the Arizona column. It also on Form 141AZ, page 1, line 7	Enter the		

SCHEDULE B: Fiduciary Adjustment

Fid	luciary	adjus	tment	increasi	ing ted	ieral	taxab	le	income
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B1	Positive Arizona fiduciary adjustment from another trust or estate	B1	
B2	Non-Arizona municipal bond interest	B2	
B 3	Other additions to federal taxable income. See instructions	В3	
B4	Total: Add lines B1 through B3	B4	
Fidu	ciary adjustment decreasing federal taxable income		
B5	Negative Arizona fiduciary adjustment from another trust or estate	B5	
B6	Interest received from U.S. obligations	В6	
B7	Construction of an energy efficient residence. See instructions page 5	B7	
B8	Other subtractions from federal taxable income. See instructions	В8	
B9	Total: Add lines B5 through B8	В9	
	Net adjustment: Subtract line B9 from line B4. If the result is a negative number, enter the result in		1
	brackets. Also, enter the result on Form 141AZ, page 1, line 8	B10	

SCHEDULE C: Fiduciary Adjustment Allocation

The Arizona fiduciary adjustment is allocated among the beneficiaries and the fiduciary in proportion to their share of the federal distributable net income.

	(a)		(b) Share of Federal		(c)
	Beneficiary		Distributable Net Inco	me	Percent
C1					
C2					
C3					
C4					
C5					
C6					
C7					
C8					
C9					
C10					
C11					
C12					
C13	Subtotal: If more than 12 beneficiaries, attach an additional schedule	C13			
	Fiduciary	C14			
C15	Total: Add lines C13 and C14. This should total the federal distributable net income	C15			
	Enter the fiduciary adjustment from Form 141AZ, Schedule B, line B10			C16	
	Multiply the amount on line C16 by the percentage on line C13. Enter the result Form 141AZ, page 1, line 9		(217	
C18	Multiply the amount on line C16 by the percentage on line C14. Enter the result Form 141AZ, page 1, line 10	here	and also on	C18	

SCHEDULE D: Federal Distributable Net Income from Arizona Sources

Complete Schedule D only if the estate or trust has nonresident beneficiaries. Use the information in Schedule D to complete Form 141AZ Schedule K-1(NR). Do not complete Schedule D if all of the beneficiaries are Arizona residents.

	(a)		(b)	(c)
			FEDERAL	ARIZONA
D1	Dividends	D1		
D2	Interest	D2		
D3	Partnership/fiduciary income	D3		
D4	Net rents and royalties	D4		
D5	Net profit (loss) business	D5		
	Other income	D6		
D7	Total: Add lines D1 through D6	D7		
D8	Expenses	D8		
D9	Federal distributable income: Subtract line D8 from line D7	D9		

ame o	of Estate or Trust as Shown on Page 1	Federal Identification N	Number	
CHE	EDULE E: Questions			
E1	Check the box if this return is for a short taxable year			
E2	Have Arizona income tax returns been filed for the four (4) years preceding date If "No", please explain:	e of death?	YES	NO
E3 E4	Date of decedent's death or date the trust was established: $[M,M]D,D]Y,Y,Y$ Was a fiduciary return filed the preceding year?		YES	NO
E5	Check the box and indicate whether this return was prepared on a cash or accre		_	ACCRUAL
E 6	Has the federal government made an additional assessment on the income of the four (4) years?		YES	NO □
E7	If return is for a trust, enter the name and address of the grantor:			
JEKE T	I declare under the penalties of perjury that this return, including any accompany examined by me, and to the best of my knowledge and belief is a true, correct an		atement	s, has been
	Signature of Fiduciary or Officer Representing Fiduciary Date			
	Signature of Person Other Than Taxpayer or Agent Date			
_ 	Address of Fiduciary or Officer Name of	Firm or Employer, if any		
	Preparer's TIN			

- If you are sending a payment with this return, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016.
- If you are expecting a refund or owe no tax, or owe tax but are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138.

NOTE: If an estate is being probated, the fiduciary may have to obtain a certificate from the department that shows no income tax is due. See pages 2 and 3 of the instructions for details. Make requests for an income tax certificate separately. Do not attach requests for the income tax certificate to Form 141AZ.

ADOR 91-5395f (08) AZ Form 141AZ (2008) Page 4 of 4